



**First Growth Funds Limited**  
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## SHAREHOLDER UPDATE

**Melbourne, 24 June 2020** – First Growth Funds Limited is pleased to announce the listing date of Monday, 29 June 2020 (Canadian time).

The Company will be listed on the Canadian Securities Exchange (CSE) and trade under the ticker code **FGFL**. Our new registry, Odyssey Trust, will post the shareholding statements to all shareholders.

Shareholders can trade the stock using CommSec International Trading or simply ask your local broker. Canaccord Genuity is a global firm that can trade Canadian stocks. They have offices in every state in Australia (except Tasmania).

The Company has completed a new listing and it may take time for volume to start flowing into the stock. There may also be delays in receiving your shareholding statement due to postal delays caused by COVID-19. We ask shareholders to be patient during this time as we release news flow, promote the Company in North America and get the stock trading.

We have good relationships with brokers, media outlets, investor relations firms and the investment community in Canada. As a public company our focus is to grow the business and also engage with the investment community to build the story over time.

First Growth Funds has a strong balance sheet with a good mix of cash and assets. We will continue to provide our shareholders with exposure to unique investment opportunities across a broad range of asset classes including private equity, listed equity, blockchain and digital assets. The Company is also diversified with investments in Australia and North America. First Growth Funds will continue to expand its investment portfolio and also earn fees from its advisory business.

From 29 June 2020, Shareholders can keep track of FGFL market announcements and filings by viewing the Company's profile page on the CSE website. We will also continue to post a copy of these releases on our website.

The directors would like to thank all shareholders for their support as we look forward to the next 12 months.